

Mumbai Suburban District Profile

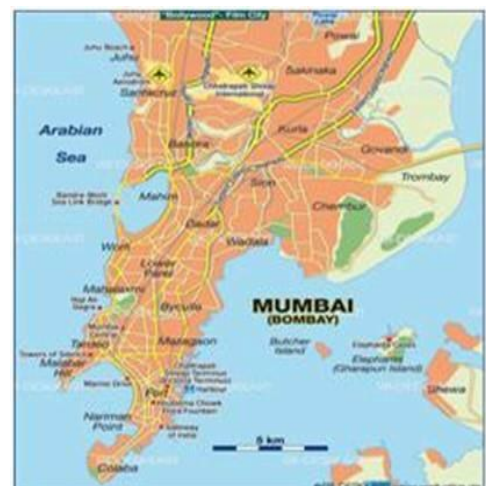
Introduction

Mumbai Suburban district is a significant hub for trade in Maharashtra due to its strategic location, well-developed infrastructure, and proximity to key markets. It is located in the Konkan Division of Maharashtra and is one of the most populous districts in India, with a population of approximately 9.36 million as per the 2011 census. The district comprises three talukas—Andheri, Borivali, and Kurla—and is divided into two sub-divisional offices, encompassing 87 villages and featuring four parliamentary constituencies along with 26 assembly constituencies.

Economically, Mumbai Suburban District serves as a hub of trade and commerce, significantly contributing to Maharashtra's economy. Key sectors include financial services, with numerous banks and institutions establishing a strong presence, as well as a booming real estate and construction market driven by rapid urbanization. The district is also known for its vibrant entertainment industry, with Film City and various studios attracting talent and investment. Additionally, the manufacturing and IT sectors enhance the district's economic diversity. Infrastructure plays a crucial role in the district's development, with well-connected roadways facilitated by the Maharashtra State Road Transport Corporation (MSRTC) and major national highways. The local train network, known as the lifeline of Mumbai, provides extensive services, while Chhatrapati Shivaji Maharaj International Airport serves as a major gateway for domestic and international travel, further enhancing trade and tourism. The ongoing development of the Mumbai Metro and Monorail systems aims to alleviate traffic congestion and improve public transport efficiency. Education is also a stronghold in the district, with several prominent institutions, including the Indian Institute of Technology (IIT) Powai, contributing to a skilled workforce. Culturally, Mumbai Suburban District is rich in heritage and recreational opportunities, featuring popular beaches like Juhu, Aksa, and Versova, as well as parks and lakes such as Sanjay Gandhi National Park, Vihar Lake, and Tulsi Lake. Historical sites, including the Kanheri and Jogeshwari caves and landmarks like Mount Mary Church, reflect the district's historical significance.

Location and Geography

Mumbai Suburban district is bordered by the Arabian Sea to the west and Thane Creek to the east. Its jurisdiction extends from Bandra in the south to Dahisar in the north, and from Kurla in the east to Mulund and Trombay Creek. The district comprises three administrative subdivisions, or talukas: Andheri, Borivali, and Kurla, along with 87 villages. The district is characterized by a mix of urban and suburban environments, featuring significant landmarks such as the Sanjay Gandhi National Park, various beaches, and recreational areas. Major rivers, including the Mithi, Dahisar, and Poisar, traverse the district, contributing to its ecological diversity. The area is well-connected through an extensive transportation network, including railways, roads, and the Chhatrapati Shivaji Maharaj International Airport, facilitating both local and international travel.



Demographic Profile

Population of Mumbai Suburban district in 2011 is 9,356,962, comprising 5,031,323 males and 4,325,639 females, which gives it a population density of 25,357 per square kilometre.

Climatic Conditions

Mumbai Suburban district has a tropical wet and dry climate, with a humid season from June to September and a dry season from October to May. Average annual rainfall is about 2,502.3 mm, with temperatures ranging from 16 °C to 42.2 °C, leading to high humidity, especially during monsoons.

Agricultural Profile

Fisheries activities are prominent in Koliwadas at Cuffe Parade, Worli and Mahim. There are about 13000 fishermen families with population of 43000 fishermen and about 450 Primary Fishermen Cooperative Societies in the district and about 25 fish landing centers

Logistic Infrastructure Profile

The main ports are JNPT, Mandava, Revas, Murud, Dighi and Shrivardhan.

- ▶ **Road:** Major Highways NH-3, NH-4, NH-8, NH-17 and NH-222
- ▶ **Air:** Chhatrapati Shivaji Maharaj International Airport
- ▶ **Nearby Ports including ICDs:** Mumbai Port Trust, Nhava Sheva, Mulund ICD
- ▶ **Rail Network:** Western, Central, Harbour and Konkan Railways

Industrial Profile

The Mumbai Suburban District has 220,267 registered Micro, Small, and Medium Enterprises (MSMEs) providing direct employment, 91% of the industries are Micro in nature. Mumbai suburban contribute about 11% of total MSME industries in Maharashtra State. These units are engaged in production of food products, textiles, metals, plastic, chemical, textiles, leather goods, and services sector²

Table 1: Industries and Employment Generation in Mumbai District

Sr. N o.	Category	Cumulative since 2007 up to March 2012											
		No. of enterprises			Employment generation			Investment (P&M) (in INR lakh)			Production capacity (in INR lakh)		
		Mfg g.	Servi ce	Tot al	Mfg.	Servi ce	Total	Mfg.	Service	Total	Mfg.	Servic e	Total
1	Micro	2191	1381	3572	27193	16795	43988	134700	23453	158153	871205	567534	1438739
2	Small	1635	1308	2943	46744	82759	129503	115531	8476	124007	789777	1574148	1652925
3	Medium	28	41	69	4230	18072	22302	29379	360	29739	3003745	119777	3123522
4	Large scale projects (Production commenced)	234	401	635	75843	141819	217662	1577700.4	1128903.6	2706604	Figures not available		

Table 2: Industrial Areas in Mumbai District

Sr. No.	Name of Indl. Area	Land acquired (in hectare)	Land developed (in hectare)	No. of plots	No. of allotted plots	No. of vacant plots	No. of units in production
1	Marol	1275243	1275243	342	339	3	247

Service Sector Profile

Mumbai Suburban District is a major economic centre in India, with a significant service sector.

- ▶ **Finance and Banking:** Mumbai Suburban is home to many financial institutions, including banks, investment firms, and insurance companies. Areas like Bandra-Kurla Complex (BKC) are prominent financial districts.
- ▶ **IT and ITes:** The district is a significant IT hub, with numerous IT parks and corporate offices. It supports a wide range of IT services, including software development, data processing, and business process outsourcing(BPO).
- ▶ **Media and Entertainment:** Mumbai Suburban is a hub for the media and entertainment industry, including television, film production, and digital media. The presence of Bollywood in nearby Mumbai adds to the significance of this sector in the district.
- ▶ **Professional Services:** The district hosts a wide array of professional services, including legal, accounting, consultancy, and human resource services. These services support the business ecosystem in the district and across Mumbai.
- ▶ **Logistics and Transportation:** Given its strategic location and proximity to key transport hubs like Chhatrapati Shivaji Maharaj International Airport, Mumbai Suburban has a well- developed logistics and transportation sector.
- ▶ **Telecommunication and IT Infrastructure:** The telecom sector is critical for the district, with a strong network infrastructure supporting both businesses and residential areas. The presence of IT infrastructure companies also contributes to the district's connectivity and digital services.

Industrial Association of the District

- ▶ All India Cosmetic Manufacturers Association (AICMA)
- ▶ Bhartiya Janta Party Udyog Aaghadi (Maharashtra)
- ▶ Bombay Chamber of Commerce and Industry
- ▶ Bombay Small Scale Industries Association
- ▶ Bombay Small Entrepreneurs Association
- ▶ Jagtik Marathi Chambers of Commerce and Industries
- ▶ MIDC Marol Industries Association
- ▶ SEEPZ, Gems and Jewellery Manufacturing Association

Banking Facilities

The Bank of India, having 65 branches in the district is the lead bank for the Mumbai City district. The district having 40 banks with their 1050 branches. This may be treated as one of the highest banking networks in the country within a smallest area³

Table 3: Mumbai City District Banking Profile

Agency	No. of Banks	Number of Branches			
		Rural	Semi-Urban	Urban/Metro	Total
Public Sector banks	14	1	1	676	678
Private Sector Banks	14	0	0	312	312
Regional Rural Banks	0	0	0	0	0
MSCB/DCCB	2	0	0	57	57
Coop. Agr. & Rural Dev. Bank	0	0	0	0	0
Other Banks	10	0	0	3	03
Total	40	2	3	1048	1050

Strengths of Mumbai Suburban District

- ▶ **Strategic Location and Connectivity:** Mumbai Suburban is located close to two of India's busiest ports, the Jawaharlal Nehru Port Trust (JNPT) and Mumbai Port. These ports facilitate easy access to global markets, particularly in Asia, Europe, and the Middle East.
- ▶ **Diverse and Strong Service Sector:** The diverse and robust service sector in Mumbai Suburban, with BKC as its financial hub, the district's strong IT sector aids in exports through software development and digital services, while advanced healthcare facilities and the growing medical tourism industry significantly enhance the district's export potential.
- ▶ **Robust Infrastructure:** The district is home to several industrial estates and Special Economic Zones (SEZs), such as SEEPZ (Santacruz Electronics Export Processing Zone), which focus on electronics, gems, and jewelry exports. These zones offer infrastructure and tax incentives for export-oriented units.

Opportunities for Mumbai Suburban District

- ▶ **Global Finance:** Mumbai has the chance to further cement its status as a global financial leader, attracting more international firms and investments.
- ▶ **Tech and Innovation:** The city can grow as a hub for technology, startups, and fintech, leveraging its strong IT and financial sectors.
- ▶ **Infrastructure Improvements:** Ongoing projects like the Mumbai Metro and coastal roads offer opportunities to enhance the city's connectivity and quality of life.
- ▶ **Real Estate Development:** High demand for housing and commercial spaces creates opportunities for sustainable real estate growth.
- ▶ **Sustainability:** There's potential to adopt renewable energy and sustainable practices, aligning with global trends.
- ▶ **Creative Industries:** Expanding the city's role in arts, film, and culture can create new jobs and enhance its global reputation.
- ▶ **Skill Development:** Focused efforts on vocational training can better equip the workforce for emerging industries.
- ▶ **E-Commerce Growth:** The booming e-commerce sector offers opportunities for new businesses and innovations in retail and logistics.